

## Project Portfolio Management

This training is designed for professionals managing project portfolios and experienced project managers who are responsible for coordinating multiple initiatives at the same time. Participants learn best practices for defining, approving, and controlling project portfolios, with a strong emphasis on delivering real business value. They analyze organizational dependencies, areas, and key roles in portfolio management, as well as methods for prioritizing projects within the portfolio. During the training, we place a strong emphasis on practical skills to effectively manage ventures and respond quickly to challenges in daily work. It is also an opportunity to exchange experiences with the trainer and other participants.

### PMI Talent Triangle



**Duration:** 2 days  
= 16 h

**16** PDU's

**Level:** advanced level

**Form:** lecture, group exercises,  
case studies

**Certificate:** PMI® ATP

### Training Objectives

- Prepare for the process of integrating strategic management and portfolio management
- Discuss in detail the elements of the portfolio life cycle, with emphasis on critical points
- Familiarize with the framework for handling portfolio coordination and customize the principles to meet the individual needs of the organization
- Develop skills to monitor and control portfolio performance
- Introduce tools and techniques to facilitate portfolio management
- Exchange experiences between participants and trainer, discussing sample solutions to real project challenges

## Training scope

- Discuss the elements of the strategic management process
- Define a portfolio and portfolio management
- Discuss the portfolio life cycle and the role of the portfolio manager
- Present the portfolio approach and how it is implemented
- Identify and describe portfolio managers' areas of specialization
- Outline the benefits and challenges of portfolio management
- Outline the key roles and expectations of portfolio stakeholders
- Define the elements of information systems that support portfolio management
- Factors to consider when developing a portfolio management framework
- Discuss a framework for proceeding with project selection
- Weaknesses of popular project selection methods
- Ranking methods for project selection
- Application of economic models to project selection
- Portfolio optimization
- Stakeholder management
- Communication planning and management
- Portfolio value management
- Risk management
- Discuss elements of portfolio oversight
- Develop an implementation plan for Portfolio Management
- Identify and discuss key elements of monitoring and control processes
- Presentation of tools and techniques used in management and monitoring and control

## This training is recommended for

- Individuals designing, implementing and controlling project portfolios
- Experienced project managers coordinating several projects simultaneously
- Senior management
- Individuals responsible for achieving the organization's strategic goals

## Delivery guarantee

Training is confirmed 14 days in advance. If the minimum number of participants is not met, the training may be postponed or canceled. Participants who have already paid can choose a new date, a different topic, or a refund.

## Languages and locations

Training sessions are conducted in Polish or English, both online and in person. Regardless of the chosen form, we guarantee high quality teaching and a strong focus on practical aspects of project management. We also offer customized private training, tailoring the location and program to meet company needs.

### Training dates and pricing



### Contact us

+48 721 540 545

training@pmexperts.com

Full training offer  
www.pmexperts.com

**pmexperts** PM Experts Sp. z o.o.  
Lęborska 3B Street  
Value via projects 80-386 Gdansk, Poland

